ithought® advisory

Greetings from ithought!

We are a SEBI registered investment advisory firm that works with growing corporations like yours to promote financial literacy. We could help empower your employees through personal finance workshops that cover:

Budgeting:
Take charge of where your money goes!

Financial Risk Management:
Anticipate and protect yourself & your loved ones from financial risks

Tax Planning:
Make a nest egg with your tax saving investments

Debt Management:
Walk of of the debt trap

Asset Allocation:
Understand your investment options better

Setting Goals:
Learn to identify and set financial goals

Investing in Mutual Funds:
Discover efficient ways of saving money

Insurance Planning:
Determine the right insurance policies

Our personal finance workshops are centered on the principles of financial planning. Our approach is to make personal finance accessible to everyone, even those without a background in finance. Our sessions are interactive and use practical examples to explain fundamental concepts. We are happy to customise content to suit your employee's age and income profiles.

Who we have worked with before:

PayPal

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DELL

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